

Mr Justice Panton (In Chambers)

In the matter of the Companies Law (2003 Revision)

And in the matter of Trade and Commerce Bank (the "Company")

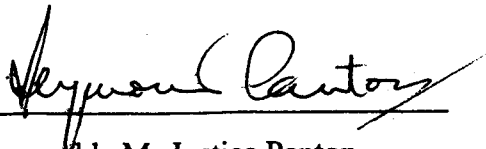
ORDER

UPON HEARING Counsel for the Applicants

AND UPON READING the affidavit of Richard Fogerty sworn herein on 21st May 2004

IT IS HEREBY ORDERED THAT:

1. the period of time specified in paragraph 4 of the Order dated 18th March 2004 within which a formal committee of creditors be formed be extended by a period of three months from the date hereof;
2. there be liberty to apply to Mr Justice Sanderson for an Order further extending such period of time or for further directions in relation to the Order of 18th March 2004.
3. The costs of this application be paid from the assets of the Group Companies as defined in the Pooling Order dated 6th June 2003.



Honourable Mr Justice Panton

Dated this 24th day of May, 2004
Filed this 24 day of May 2004

